## OPERATION WILDFIRE: Anatomy of a LRN Readiness Drill Utilizing Surrogate Organism

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# Instructions to LRN Reference Labs:

- Identify all Sentinel Labs within their jurisdiction
- Compile communications database
- Supply them with procedures and protocols
- Inventory their current capabilities and training needs
- Train them to recognize agents
- Develop & maintain their capability
- Complete & implement a jurisdiction wide integrated response plan

**AND THEN....** 

# Critical Capacity #9 Required Recipient Activity

"Conduct at least one simulation exercise per year, involving at least one threat agent in Category A that specifically tests laboratory readiness and capability to perform from specimen threat assessment, intake prioritization, testing, confirmation, and results reporting using the LRN website."



### WHY DRILL??

"We all ready have a comprehensive written response plan. Do we really need to drill"?

Interpretation: "We anticipated every possible scenario in our plan & furthermore the disaster "du jour" read our plan and will cooperate accordingly when it strikes."

#### WHY DRILL??

- To evaluate many parameters of integrated lab response including testing accuracy, communications and turnaround times.
- To help identify strengths and weaknesses within your emergency response plan.
- To assist in tailoring competency panels to best address identified testing accuracy weaknesses.
- To gather feedback, evaluate the usefulness of the exercise, and use this information to further strengthen response capacity & planning.

#### **Issues:**

- How many labs do we need to test?
- Where do we begin?
- Can't send actual agent so what are we supposed to use?
- Does anybody have a recipe for pulling this together? HELP!

## Getting started...

- 1. Which Category A agent ?
- 2. What will you use for a surrogate?
- 3. Will you send mock clinical specimens or isolates?
- 4. Which Sentinel Labs to drill?
  - Statewide? County? Region? Hospital? Private? Random sample?
- 5. Will your own lab be drilled also?
  - Molecular? Conventional? Both? Everybody?
- 6. Will drill participation be limited to "lab only"?
- 7. Will drill be announced or unannounced?

## Getting started...

- 8. Will all sentinel labs receive specimens/isolates same day or will distribution be staggered?
- 9. Will you enter drill data into your LIS and issue reports?
- 10. Will drill be conducted in "real time"?
- 11. What will you set for measurable performance goals?
- 12. How will you assess and provide feedback?
- 13. Will you share the data and if so with whom?
- 14. How will you use the assessment data?

# **OPERATION WILDFIRE**



## (TINY) Rhode Island

- 1 State Health Department
- 0 County or Local Health Departments
- 1 State Health Department Laboratory
- 15 Sentinel Laboratories
  - 12 Hospital based
  - 2 Federal (VAMC & Newport Naval Base)
  - 1 Commercial/Private

## RI Laboratory Response Network

- Meets quarterly at the State Health Lab
- Sentinel Lab microbiology supervisors
- Sentinel Lab Directors
- Hospital Infection Control Practitioners
- State Disease Prevention & Control (Epi)
- Health Dept. HRSA program

#### RI LRN Services Goal:

To establish a statewide network of trained laboratorians, competent in their respective roles and responsibilities and ready to participate in a robust, rapid and effective response to a bioterrorism event or other infectious disease outbreak.

# Planning for WILDFIRE

- 1. Which agent? Y.pestis
- 2. What surrogate?: Y. ruckeri ATCC 29473
- Specimens or isolates: clinical specimens mock bronchial washings
- 4. Which Sentinels: All 15
- 5. Include state lab?: Yes molecular & conventional, all trained personnel
- 6. Lab only?: No. Include other Focus Areas, inform Hospital Preparedness Planning Committee etc.
- 7. Announced? Yes

## Planning for WILDFIRE

- Same day or staggered? Same day
- Use LIS & issue reports? Yes
- Conduct in "real time"? Partially
- Performance expectations?
- Assessment, feedback and sharing?
- How to use the data?

## Performance Expectations

#### **Sentinel Labs:**

- Will follow drill instructions
- Will accurately "rule out or refer" per LRN protocol
- Will expedite referral & shipping of isolates to the state lab
- Will follow notification guidance in an accurate & timely manner
- Will respond in a timely manner to an assortment of communications

## Performance Expectations

#### **State Bioterrorism Response Lab:**

- Proficiency at identification:
  - Preliminary: Molecular (Smart Cycler)
  - Confirmatory: Conventional methods
- Expedient turnaround time
  - Isolate receipt, testing, reporting
- Timely and accurate communications
  - With Sentinel Labs, Disease Control (via fax, phone, and email), between Molecular & Conventional Teams

### **Drill Assessment**

- Pick key response pieces to assess
- Documentation is critical (phone logs, line lists, time and date stamps etc.)
- Base expectations on established plans & protocols (ex: infectious disease reporting regulations in your state)
- You can sometimes use one drill "piece" to assess more than one thing (ex: fax that requires response - information be faxed or emailed back)

#### **Drill Feedback**

- Must be accurate & timely
- Should be straightforward
- Recommend "customized" assessment for each participating lab
- Recommend compiling aggregate data (without participant identifiers) so labs can see how they did in relation to other participants.
- Is a two-way street
- Shouldn't be overly critical as this is a learning tool - encourages participation

#### **Drill Feedback**

 Consider using an "expectation rubric" so participants know how they performed in relation to what was expected.
 ex: timeframe for a sentinel lab to first notify reference lab

Your laboratory first contacted State lab: 9-20-04

Expectation: 9-20-04 Great

9-21-04 Good

9-22-04 Fair

## **Sharing Assessment Data**

- Use to other focus areas and to overall response planning efforts
- Use to outside partners responsible for planning (ex: hospital emergency planners)
- Aggregate data vs. "identified" participant data.

## **Using Assessment Data**

- Points out weaknesses and gaps in capacity (some of which you would never anticipate!)
- Helps focus "remedial" or further training.
- Shows where plans need shoring up
- Use to guide competency panel make-up
- Helps in future drill planning

## WILDFIRE Example

- Inability to perform urease test
  - Many labs no longer stock urea slants
    - Rely too heavily on automated or strip ID methods
    - Stock rapid urea broth
  - Inaccurate results
    - Labs using too little inoculum on slants

## Remedial Action Examples

- Review proper set up of urease test
- Encourage sentinel labs to purchase urea slants (inexpensive/long shelf life)
- Offer to supply sentinel labs with urea slants
- Design follow up competency panel that includes urease test

## WILDFIRE burning...

- 150 "bronchial washings"
- 10 for each Sentinel Lab
  - 8 contained Yersinia sp.
    - 6 of 8 contained the Y.pestis surrogate
    - (2 of the 6 also contained S.pneumoniae)
    - 2 of the 8 contained Yersinia rohdei (urease +)
  - 1 contained Morganella morganii (indole +)
  - 1 sterile (reality vs. torture!)

## Let the games begin!

Sentinel Labs could pick up their drill packages beginning at 9:00 am on a Monday.

#### Contents:

- Complete drill instructions
- 10 mock bronchial washings
- "patient" history for each specimen
- TSA slants & labels for isolate return

## WILDFIRE burning.....

- Communications started within hours of specimen pick-up as sentinel labs phoned State Lab & Disease Control
- Some hospitals used the drill to also test internal plans (HEICS alert)
- As isolates arrived at State lab, identical slants of actual agent were substituted in for some surrogates to drill State Lab accuracy at actual identification.

## Communications

- Drill scenario updates were issued via an email list serve several times a day throughout the drill. The scenario began in real time as Sentinel labs began calling in to the State Lab with suspicious findings.
- Scenario was designed to provide a realistic backdrop to the exercise and to suggest what the magnitude might actually resemble in order to stimulate further discussion & surge planning.

## Communications

- All drill related communications were logged as to time and content of message
- Tested email and fax databases by sending out specific messaging which in many cases required a reply back to the state lab.

#### **Examples:**

- Identify key LRN tests for this organism
- What is the after-hours number for the state lab?

#### **WILDFIRE Assessment**

- Measured 15 different drill pieces based on expectations
- Emailed "key" to all participants on the day after the drill
- Distribution of customized assessment and aggregate data as well as review and discussion at RI LRN meeting

#### Conclusions

- Drills such as WILDFIRE can be scaled down, ramped up or customized to meet jurisdictional needs.
- Pre-planning and setting clear expectations are essential drill elements.
- Drills will result in "lessons learned"
- Drills are key to identifying weaknesses
- Drill assessment data can be used to address weaknesses and turn them into strengths

#### **Further information**

Drill documents, templates & helpful hints available for sharing:

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